

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	: :
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	: Case No.: 09-50026 (REG)
f/k/a General Motors Corporation, <i>et al.</i> ,	: :
	: (Jointly Administered)
Debtors.	: :
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MOTORS LIQUIDATION COMPANY GUC TRUST,	: :
	: Adversary Proceeding
Plaintiff,	: Case No.: 12-09802
	: :
v.	: :
	: :
APPALOOSA INVESTMENT LIMITED	: :
PARTNERSHIP I, <i>et al.</i> ,	: :
	: :
Defendants.	: :
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REPORT OF MEDIATION

The Motors Liquidation Company GUC Trust, Green Hunt Wedlake, Inc., as trustee for General Motors Nova Scotia Finance Company, General Motors LLC, and the undersigned holders of notes of General Motors Nova Scotia Finance Company, by and through their respective undersigned counsel, hereby report that they participated in a mediation in connection with the above-captioned proceedings that has now concluded without the parties reaching a settlement.

Dated: New York, New York
March 18, 2013

Respectfully submitted,

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